UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

Cherokee Acquisition

In re:

CELSIUS NETWORK LLC, et al.,

Debtors

Chapter 11

No. 22-10964 (MG)

(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(1) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor:

Bradford Capital Holdings, LP, as assignee of Kaminski, Michael

Name and Current Address of Transferor:

Bradford Capital Holdings, LP, as assignee of Kaminski, Michael (Redacted)

Name of Transferee:

SLFAQ, LLC

Name and Address where notices and payments to transferee should be sent:

SLFAQ, LLC Attn: Joseph E. Sarachek 670 White Plains Rd. - Penthouse Scarsdale, NY 10583

Claim No./Schedule	Creditor Name	Amount	Debtor	Case No.
Schedule No.	Bradford Capital Holdings, LP,	as described on	Celsius Network LLC	22-10964
2424198	as assignee of Kaminski, Michael	Register		
		(attached)		
Schedule F Line No.	Bradford Capital Holdings, LP,	as described on	Celsius Network LLC	22-10964
3.1.394151	as assignee of Michael Kaminski	Schedule F		
		(attached)		

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Joseph Struck
Transferee/Transferee's Agent

Date: October 10, 2023

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

Annex B

TO: United States Bankruptcy Court ("Court")

Southern District of New York

Attn: Clerk

AND TO: Celsius Network LLC ("Debtor")

Case No. 22-10964 ("Case")

Claim #: Not Filed Schedule #: 2424198

Schedule F Line #: 3.1.394151

BRADFORD CAPITAL HOLDINGS, LP, AS ASSIGNEE OF KAMINSKI, MICHAEL ("Seller"), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

SLFAQ, LLC Attn: Ryan Vollenhals 670 White Plains Rd. - Penthouse Scarsdale, NY 10583

its successors and assigns ("<u>Buyer</u>"), all rights, title and interest in and to the claim of Seller, including all rights: (a) of reclamation and all priority claims, and any cure payments made on account of Seller in the Case; (b) to any proof(s) of claim filed; (c) in and to any secured claim, collateral or any liens held by Seller; (d) to vote on any question relating to the claim in the Case; (e) to cash, interest, principal, securities or other property in connection with the Case: and (f) to any amounts listed on the Debtor's schedules, in the principal amount <u>Unliquidated</u> ("<u>Claim</u>"), which represents <u>100</u>% of the total claim amount <u>Unliquidated</u>, against the Debtor in the Court, or any other court with jurisdiction over the Debtor's Case.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands, agrees, and hereby stipulates that an order of the Court may be entered without further notice to Seller transferring the Claim to Buyer and recognizing the Buyer as the sole owner and holder of the Claim.

Buyer does not assume and shall not be responsible for any obligations of liabilities of Seller related to or in connection with the Claim or the Case. You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, each of the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representative dated October 10, 2023.

BRADFORD CAPITAL HOLDINGS, LP, AS ASSIGNEE OF KAMINSKI, MICHAEL

By: Brash Brash 858F5F65980341E...

Name: Brian Brager Title:

Managing Member

SLFAQ, LLC

Name: Joseph E. Sarachek Title: Managing Partner

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Creditor Detail for BRAZZ-10964-M9TAPOCOZONGE, LED 1012/23 ICHETECO 10/12/23/11/12:53 EMain Document

Creditor

Debtor

Schedule No.

Claim No.

BRADFORD CAPITAL

HOLDINGS, LP [AS ASSIGNEE

OF KAMINSKI, MICHAEL]

Celsius Network LLC

2424198

Date Filed



Schedule Amount

General Unliquidate
Unsecured d

Priority

Secured

Admin Priority

TOTAL Unliquidated

Filed Claim Amount

General Unsecured

Priority

Secured

Admin Priority

TOTAL

Current Claim Amount

General Unliquidate
Unsecured d

Priority
Secured
Admin Priority

TOTAL Unliquidated

*C=Contingent, U=Unliquidated, D=Disputed, F=Foreign

<u>View History Info</u> <u>Disclaimer</u>

Print Claims Summary

